



G6: ThinkEquity's 6th Annual Growth Conference

September 15 ~ 17, 2009

The St. Regis, San Francisco, California

TUESDAY, SEPTEMBER 15

6:30 AM REGISTRATION OPENS

6:30 AM BREAKFAST: 4TH FLOOR TERRACE

**GALLERY I
(LEVEL 2)**
Breakout Session:
Muse, Level 3

**GALLERY II
(LEVEL 2)**
Breakout Session:
Collections II, Level 3

**CONSERVATORY
(LEVEL 4)**
Breakout Session:
Modernist, Level 4

Market capitalizations listed below are in \$ millions as of 9/8/09

7:30 AM	Autonomy Corp. plc (LSE:AU.) \$3,174	7:30 AM	HUGHES Telematics, Inc. (HUTC) \$239	7:30 AM	Safeguard Scientifics, Inc. (SFE) \$222
8:00 AM	SuccessFactors, Inc. (SFSF) \$689	8:00 AM	Cypress Semiconductor Corporation (CY) \$1,513	8:00 AM	Princeton Review Inc. (REVI) \$138
8:30 AM	Costco Wholesale Corporation (COST) \$24,123	8:30 AM	CommVault Systems, Inc. (CVLT) \$839	8:30 AM	Grand Canyon Education, Inc. (LOPE) \$756
9:00 AM	Move, Inc. (MOVE) \$428	9:00 AM	Salesforce.com (CRM) \$6,547	9:00 AM	American Public Education, Inc. (APEI) \$631
9:30 AM	Gilead Sciences Inc. (GILD) \$41,714	9:30 AM	Telvent Git S.A. (TLVT) \$888	9:30 AM	K12, Inc. (LRN) \$555
10:00 AM	Gen-Probe Inc. (GPRO) \$1,911	10:00 AM	THQ Inc. (THQI) \$374	10:00 AM	Diodes Incorporated (DIOD) \$904
10:30 AM	Optimer Pharmaceuticals, Inc. (OPTR) \$434	10:30 AM	Intersil Corp. (ISIL) \$1,928	10:30 AM	Rackspace Hosting, Inc (RAX) \$1,652
11:00 AM	Omniceil Inc. (OMCL) \$354	11:00 AM	RF Micro Devices Inc. (RFMD) \$1,271	11:00 AM	Sourcefire, Inc. (FIRE) \$504

11:30 AM Luncheon & Panel Discussion: Cyberterrorism: A Discussion on the Recent Escalation of Cyberterrorism, The Threat to National Security & The Federal Government's Response
Moderated By: Jonathan Rukhaver, ThinkEquity
4th Floor Terrace

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12:45 PM	Echelon Corporation (ELON) \$454	12:45 PM	Blue Nile Inc. (NILE) \$783	12:45 PM	Isilon Systems, Inc. (ISLN) \$372
1:15 PM	SunPower Corporation (NasdaqGS:SPWR.A) \$2,522	1:15 PM	NetSuite, Inc. (N) \$838	1:15 PM	Applied Micro Circuits Corp. (AMCC) \$549
1:45 PM	Energy Conversion Devices, Inc. (ENER) \$476	1:45 PM	Omniture Inc. (OMTR) \$1,125	1:45 PM	Power Integrations Inc. (POWI) \$872
2:15 PM	International Business Machines Corp. (IBM) \$153,976	2:15 PM	Blue Coat Systems Inc. (BCSI) \$741	2:15 PM	Shutterfly, Inc. (SFLY) \$340
2:45 PM	Westport Innovations Inc. (WPT) \$382	2:45 PM	DG FastChannel, Inc. (DGIT) \$398	2:45 PM	AspenBio Pharma Inc. (APPY) \$069
3:15 PM	Spirent Communications Plc. (LSE:SPT) \$562	3:15 PM	3PAR, Inc. (PAR) \$556	3:15 PM	The Knot, Inc. (KNOT) \$336

4:30 PM COCKTAIL RECEPTION: MARGARITAVILLE: A MEXICAN FIESTA, 4TH FLOOR TERRACE



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8:00 AM	Anadigics, Inc. (ANAD) \$253	8:00 AM	NetScout Systems Inc. (NTCT) \$463	8:00 AM	Harris & Harris Group, Inc. (TINY) \$152
8:30 AM	Ceradyne Inc. (CRDN) \$479	8:30 AM	Compellent Technologies, Inc. (CML) \$443	8:30 AM	comScore Inc. (SCOR) \$425
9:00 AM	Internet Capital Group Inc. (ICGE) \$249	9:00 AM	QLogic Corp. (QLGC) \$1,932	9:00 AM	Entropic Communications, Inc. (ENTR) \$210
9:30 AM	ValueClick Inc. (VCLK) \$895	9:30 AM	Volterra Semiconductor Corporation (VLTR) \$458	9:30 AM	Inverness Medical Innovations Inc. (IMA) \$2,960
10:00 AM	eHealth, Inc (EHTH) \$453	10:00 AM	TriQuint Semiconductor, Inc. (TQNT) \$1,152	10:00 AM	Guidance Software, Inc. (GUID) \$104
10:30 AM	PICO Holdings Inc. (PICO) \$721	10:30 AM	Emulex Corp. (ELX) \$843	10:30 AM	Meridian Bioscience Inc. (VIVO) \$991
11:00 AM	European Aeronautic Defence and Space Company EADS N.V. (ENXTPA:EAD) \$11,982	11:00 AM	Monolithic Power Systems Inc. (MPWR) \$792	11:00 AM	Pharmasset, Inc. (VRUS) \$549

11:30 AM LUNCHEON & KEYNOTE ADDRESS: TINA BROWN, RENOWNED MAGAZINE EDITOR & BEST-SELLING AUTHOR
4TH FLOOR TERRACE

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12:45 PM	LivePerson Inc. (LPSN) \$200	12:45 PM	Zoran Corp. (ZRAN) \$565	12:45 PM	Cepheid (CPHD) \$716
1:15 PM	Intermap Technologies Corp. (TSX:IMP) \$162	1:15 PM	Cavium Networks, Inc. (CAVM) \$852	1:15 PM	Vertex Pharmaceuticals Incorporated (VRTX) \$6,562
1:45 PM	Corning Inc. (GLW) \$23,816	1:45 PM	California Micro Devices Corp. (CAMD) \$068	1:45 PM	Cubist Pharmaceuticals Inc. (CBST) \$1,236
2:15 PM	StemCells Inc. (STEM) \$183	2:15 PM	Symantec Corporation (SYMC) \$12,747	2:15 PM	ViroPharma Inc. (VPHM) \$625
2:45 PM	Zoltek Companies Inc. (ZOLT) \$322	2:45 PM	CEVA Inc. (CEVA) \$187	2:45 PM	Geron Corporation (GERN) \$656
3:15 PM	Micrel Inc. (MCRL) \$480	3:15 PM	Check Point Software Technologies Ltd. (CHKP) \$5,738	3:15 PM	SciClone Pharmaceuticals, Inc. (SCLN) \$230

5:00 PM COCKTAIL RECEPTION: SEAFOOD, SCOTCH TASTING & CIGAR ROLLING, 4TH FLOOR TERRACE



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7:30 AM	MedAssets, Inc. (MDAS) \$1,210	7:30 AM	Art Technology Group Inc. (ARTG) \$507	7:30 AM	Advanced Energy Industries, Inc. (AEIS) \$484
8:00 AM	Abaxis Inc. (ABAX) \$586	8:00 AM	Brocade Communications Systems, Inc. (BRCD) \$3,129	8:00 AM	Constant Contact, Inc. (CTCT) \$552
8:30 AM	Genomic Health Inc. (GHDX) \$577	8:30 AM	CSR plc (LSE:CSR) \$887	8:30 AM	ArcSight, Inc. (ARST) \$728
9:00 AM	Beckman Coulter Inc. (BEC) \$4,731	9:00 AM	Valence Technology Inc. (VLNC) \$179	9:00 AM	HMS Holdings Corp. (HMSY) \$987
9:30 AM	Osiris Therapeutics, Inc. (OSIR) \$400	9:30 AM	First Solar, Inc. (FSLR) \$10,282	9:30 AM	Mellanox Technologies, Ltd. (MLNX) \$451
10:00 AM	Phoenix Technologies Ltd. (PTEC) \$126	10:00 AM	Canadian Solar Inc. (CSIQ) \$532	10:00 AM	Exar Corp. (EXAR) \$326
10:30 AM	Theravance Inc. (THRX) \$1,000	10:30 AM	Ener1, Inc. (HEV) \$736	10:30 AM	NVIDIA Corporation (NVDA) \$8,277
11:00 AM	Regeneron Pharmaceuticals Inc. (REGN) \$1,784	11:00 AM	Fuel Systems Solutions, Inc. (FSYS) \$631	11:00 AM	Rightnow Technologies Inc. (RNOW) \$401

11:45 AM Luncheon & Panel Discussion: OurSpace: Millennial Youth Perspectives on New Media
Moderated By: William Morrison, ThinkEquity & Atul Bagga, ThinkEquity
4th Floor Terrace

1:00 PM CONFERENCE CONCLUDES