



ThinkEquity LLC
A Panmure Gordon Company

ThinkEquity's Mid Year Check-Up on Healthcare
Wednesday, June 16, 2010

The Princeton Club
15 West 43rd Street
New York, NY

7:00 AM REGISTRATION & BREAKFAST					
Session I Triangle Pass	Presenting Company	Market Cap (mm) as of 6/10/10	Session II McCosh	Presenting Company	Market Cap (mm) as of 6/10/10
8:00 AM	Theravance Inc. (THRX) Michael Aguiar, CFO	\$1,078	8:00 AM	HMS Holdings (HMSY) Walter Hosp, CFO	\$1,438
8:30 AM	Inhibitex (INHX) Russ Plumb, CEO	\$159	8:30 AM	Meridian Bioscience Inc. (VIVO) Melissa Lueke, EVP & CFO	\$675
9:00 AM	<p>DISCUSSION: The Orphan Drug Market Opportunity: Understanding the Drug Rvpegrulatory Environment for Unmet Medical Needs</p> <p>Speaker: Dr. Timothy Cote Director of Orphan Products Development at the U.S. FDA</p>		9:00 AM	Gen-Probe Incorporated (GPRO) Mike Watts, VP Investor Relations & Corporate Development	\$2,149
			9:30 AM	OraSure Technologies Inc. (OSUR) Doug Michels, CEO	\$194
10:00 AM	MedAssets Inc. (MDAS) John Bardis, CEO Neil Hunn, CFO	\$1,380	10:00 AM	Curis, Inc. (CRIS) Dan Passeri, CEO	\$210
10:30 AM	SXC Health Solutions (SXC1) Jeff Park, CFO	\$2,271	10:30 AM	Pharmasset, Inc. (VRUS) Shaefer Price, CEO	\$979
11:00 AM	Cepheid (CPHD) Andrew Miller, CFO	\$1,002	11:00 AM	Sunesis Pharmaceuticals (SNSS) Dan Swisher, CEO	\$31
11:30 AM	Genomic Health, Inc. (GHDX) Kim Popovits, CEO	\$404	11:30 AM	Exact Sciences (EXAS) Maneesh Arora, CFO	\$167
LUNCHEON & DISCUSSION					
New Perspectives on Gene Patents					
12:00 PM	Earlier this year, a federal judge struck down patents on two genes linked to breast and ovarian cancer. The decision, if upheld, could throw into doubt the patents covering thousands of human genes and reshape intellectual property laws.				
Prospect Lounge 2nd Floor	<p>Speaker: Ted Pitcher Partner in Goodwin Procter's Business Law Department and a member of its Life Sciences and IP Transactions & Strategies Practices</p> <p>Moderated by: Jeffrey Frelick, ThinkEquity</p>				
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1:00 PM	AVI Biopharma, Inc. (AVII) TBD	\$147	1:00 PM	Allos Therapeutics Inc. (ALTH) Paul Berns, CEO	\$705
1:30 PM	Bioscrip Inc. (BIOS) Rich Friedman, CEO Rick Smith, COO	\$351	1:30 PM	ViroPharma, Inc. (VPHM) Vincent Milano, CEO	\$879
2:00 PM	Pharmacyclics Inc. (PCYC) Joseph Buggy, Vice President, Research	\$282	2:00 PM	NPS Pharmaceuticals (NPSP) Francois Nader, President & CEO Luke Beshar, SVP & CFO	\$363
2:30 PM	Catalyst Health Solutions (CHSI) Hai Tran, CFO	\$1,662	2:30 PM	Clariant Inc. (CLRT) Ron Andrews, CEO	\$245
3:00 PM	Optimer Pharmaceuticals (OPTR) Kevin Poulos, CCO	\$363	3:00 PM	SciClone Pharmaceuticals (SCLN) Friedhelm Blobel, CEO	\$140
3:30 PM	Rigel Pharmaceuticals, Inc. (RIGL) Ryan Maynard, CFO	\$358	3:30 PM	Inverness Medical Innovations (IMA) Jon Russell, VP, Finance	\$2,211
			4:00 PM	Dyax Corporation (DYAX) George Migauskay, CFO	\$242
4:30 PM	Cocktail Reception, 4th Floor Terrace		* Statistical Information provided by Capital IQ as of 6/10/10		