

1st Annual Semiconductor Conference
Presenting Company List
Market Capitalizations are as of May 25, 2010



ThinkEquity LLC
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Company Name	Ticker	Presenter	Market Capitalization (Millions)
Applied Micro Circuits Corp.	AMCC	Bob Gargus, CFO	\$698
Cavium Networks, Inc.	CAVM	Syed Ali, President & CEO	\$1,171
CEVA Inc.	CEVA	Yaniv Arieli, CFO	\$239
Cirrus Logic Inc.	CRUS	Jason Rhode, CEO Thurman Case, CFO	\$869
Conexant Systems, Inc.	CNXT	Scott Mercer, CEO	\$223
Cypress Semiconductor Corporation	CY	Brad Buss, CFO	\$1,813
Diodes Incorporated	DIOD	Carl Wertz, VP Finance & Investor Relations	\$846
Emulex Corp.	ELX	Jeff Benck, COO & Executive VP	\$876
Entropic Communications, Inc.	ENTR	Patrick Henry, CEO	\$355
Integrated Silicon Solutions	ISSI	Scott Howarth, President & CEO John Cobb, CFO	\$228
Mellanox Technologies, Ltd.	MLNX	Eyal Waldman, CEO Michael Gray, CFO	\$748
Micron Technology Inc.	MU	Kipp Bedard, VP of Investor Relations	\$8,734
Microsemi Corp.	MSCC	John Hohener, CFO Rob Adams, VP of Corporate Development	\$1,281
Mindspeed Technologies Inc.	MSPD	Rauf Halim, CEO Bret W. Johnsen, CFO	\$264
MIPS Technologies Inc.	MIPS	Sandeep Vij, CEO Maury Austin, CFO	\$209
NetLogic Microsystems Inc.	NETL	Mike Tate, Vice President & CFO	\$1,681
Pericom Semiconductor Corp.	PSEM	Aaron Tachibana, CFO	\$248
Pixelworks Inc.	PXLW	Bruce A. Walicek, CEO Steven L. Moore, CFO	\$57
PLX Technology Inc.	PLXT	Arthur Whipple, CFO	\$170
Power Integrations Inc.	POWI	Balu Balakrishnan, President & CEO	\$897
Qlogic Corp.	QLGC	Simon Biddiscombe, Senior VP & CFO	\$2,001
SanDisk Corp.	SNDK	Judy Bruner, Executive VP, Administration & CFO	\$9,616
Standard Microsystems Corp.	SMSC	Kris Sennesael, CFO	\$512
STEC, Inc.	STEC	Raymond Cook, CFO	\$607
Virage Logic Corporated	VIRL	Don McCranie, Executive Chairman	\$246
Vitesse Semiconductor Corp.	VTSS	Christopher Gardner, CEO Rich Yonker, CFO	\$153

* Statistical information provided by Capital IQ